

Mutual Learning Workshop

Intellectual Capital Reporting – International Practice Universities, regions, nations

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Bucharest, Romania

Workshop agenda:

1. About the research project
2. Some findings
3. Reporting IC of Universities – a template
4. IC Report, Poznan University of Economics
2007:

<http://fazlogic.pl/kapital-intelektualny/raport-o-kapitale-intelektualnym-ae-w-poznaniu-2007-2/>

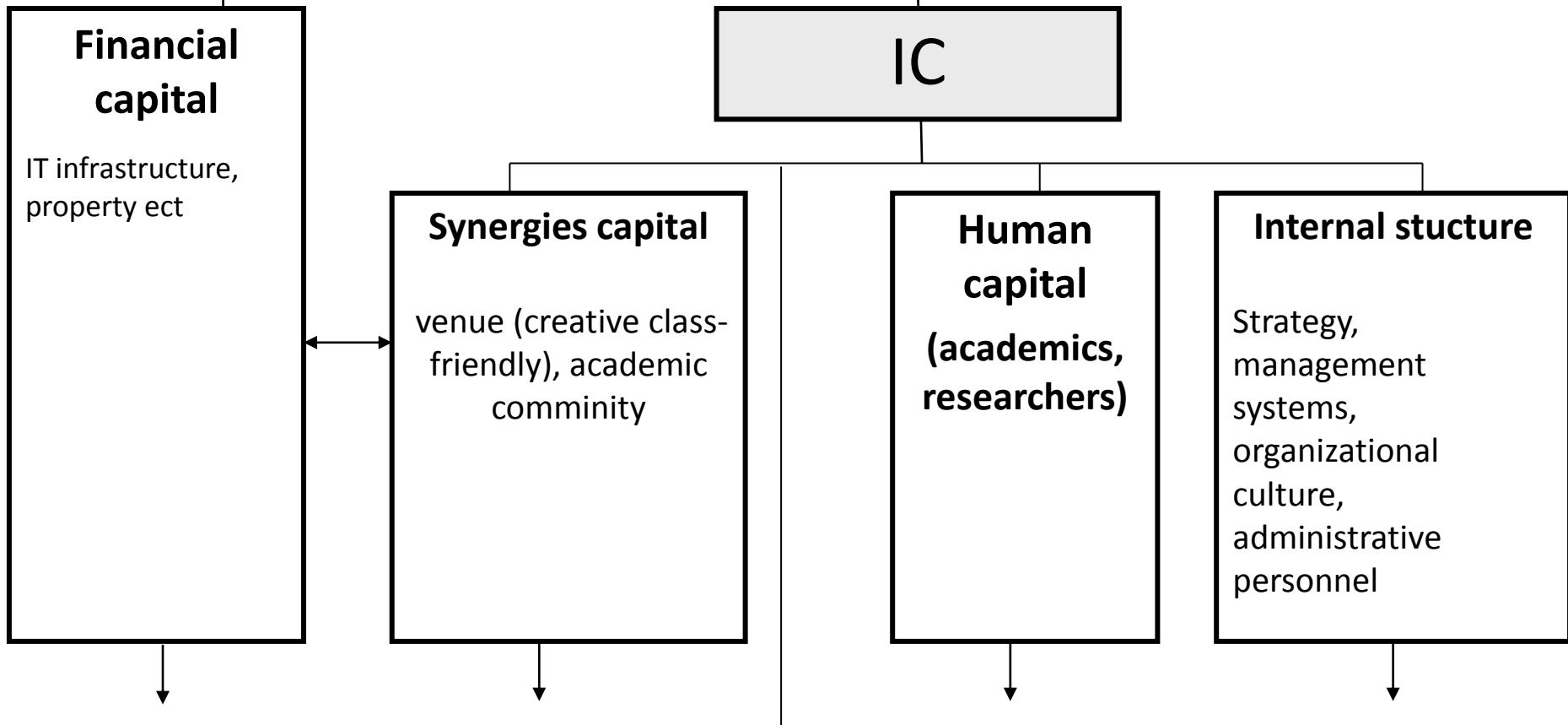
About the research project

- **Project manager:** dr hab. Jan Fazlagić, prof. UEP & VU
- **Sponsored by**" Polish Ministry of Science and Higher Education
- **Duration:** 18 months (Nov 2010 – July 2012)
- **Research methods:** literature studies plus ...
... **four empirical studies:**
 - In-depth interviews with university professors
 - On-line survey among managers of HEI's (n=60)
 - On-line survey among professors of HEI's (n=130)
 - Survey among university graduates (n=45)

Deliveries:

- Six research papers
- A monograph (in Polish)
- A conference organized in May 2012 at Vistula University (kapital-intelektualny.vistula.edu.pl)
- A new IC reporting methodology

The Value of a HEI



Source: Jan Fazlagić (c) 2012; the concept inspired by Prof.. Karl-Erik's Sveiby IAM.

KL01 (an indicator of HC, survey by students)

Nine opinions about academic staff:

- „Demanding teachers, caring about my progress in learning”
- „Experts in their fields”
- Freindly apporach”
- **No such teachers (0%).**
- **Few (1-33%).**
- **Many (34-90%).**
- **Almost every one (91-100%)**
- ***THE VALUE OF KL01 (derived from ‘percentage of ‘91-100% answers’)= mean of ‘best answers’***

SW01 (an indicator of Internal structure), survey by students)

Nine opinions about internal structure:

- „Library services meet my demands”
- „I am satisfied with leisure experience offered by the University”
- **Y/N – answers**
- ***THE VALUE OF SW01= % of positive answers***

SZ07 BIZUKA (an indicator of external structure), survey answered by the management staff of the university)

Eight opinions about relations with the university's environment in the 'dream ticket format':

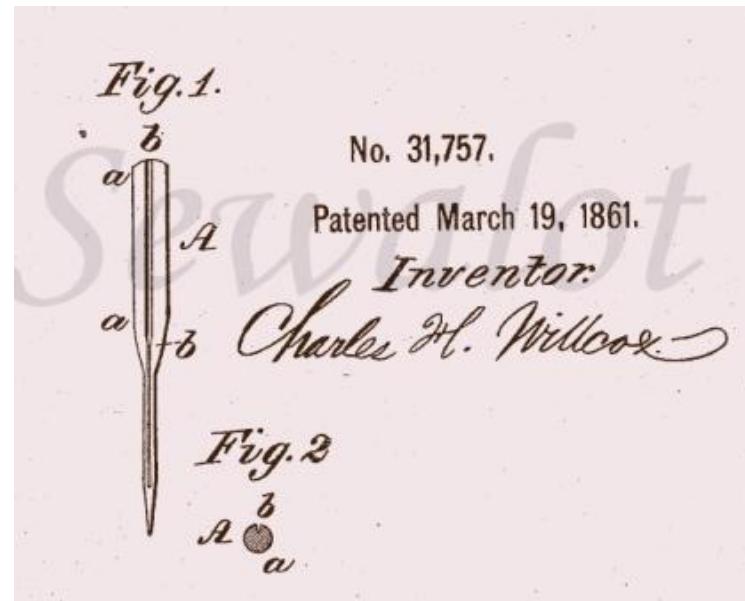
Diagnostic questions	Measures	
	Y/No in the last 12 months? <i>(Dream ticket)</i>	Intensity
Short-term employment In business organizations?	TAK/NIE	More than 5%?
Any researchers on boards In business organizations?	Y/N	More than 5%?
Spin-out companies?	Y/N	More than 3

- ***THE VALUE OF SZ07= A / B***

Where: A: No. Of 'yes answers' / 9
B: no of yes answers / 9

Lessons learned (1)

- Try to grasp as much information in one indicator as possible



Lessons learned (2)

- **Synergy** is an important, yet neglected element in IC measure
- **Creativity (potential)** is very important yet not effectively measured (despite a vast amount on research)
- Remember the span of management; **25 indices max.**
- Beware of **free-riding** and **Polish-furniture industry syndrome**
- Beware of **who you ask for what information**

Thank you for your attention!

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